

ASSET RECOVERY, INSOLVENCY & (RE)STRUCTURING

“Success is a choice”

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General

Billiet & Co is a reputed business law firm with over 40 years of experience. We are particularly known for thorough research and customized assistance. Our team of experts will listen to your needs and is ready to serve you.

Asset recovery, insolvency & (re)structuring is one of our fields of specialisation. Our team includes several bankruptcy liquidators and is frequently involved in the recovery of assets (in or outside a bankruptcy scenario) and in the restructuring of undertakings that encounter solvability risks.

Why clients choose us:

- **Business focus:** We adopt a hands on and customized approach that maximises business sense
- **Client-driven:** Through diagnosis we identify, together with the client, which legal path would best reflect the client's interests.
- **Outstanding reputation:** We have won numerous legal awards for excellence and outstanding services.
- **Interdisciplinary:** We closely work together with specialist accountants, tax advisors and other experts.
- **International reach:** We operate through a carefully selected network of foreign partners in over 50 jurisdictions.

We are at the forefront of current and future legal practices and are committed to using our knowledge and experience to always deliver excellent services.

Our team works in English, Dutch, French, Russian, German, Spanish, Greek, Ukrainian, and Romanian.

Asset recovery, insolvency and (re)structuring

Our firm regularly advises on large and complex restructurings, provides first class solutions, and ensures commercially sensible results. Members of our team routinely act as bankruptcy liquidators in sectors like telecommunication operations, construction, transport, publicity agencies and media. We advise lenders and investors at all levels of the capital structure as well as business executives, shareholders and directors from a range of fields, such as automobile, medical and retail. Our team also provides tailored assistance to enterprises under the Continuity of Enterprises Act, using the full range of options of restructuring procedures and judicial reorganisation.

Our recent experiences include:

- Filing **director liability claims** against former directors of bankrupt undertakings.
- Filing an **asset recovery claim** against the undertaking that obtained benefits not meeting market conditions prior to bankruptcy.
- **Divesting** part of a business in order to restore solvency.
- Obtaining the annulment of a **European Payment Order** through the review procedure for exceptional cases.
- Advising enterprises under the **Belgian Continuity of Enterprises Act** and obtaining a global agreement with all creditors.
- Depositing **civil claims in criminal procedures** in order to liberate and obtain assets.
- **Freezing and executing on assets** of stubborn debtors.
- **Restructuring various international associations and lobby groups** to optimize their functioning.
- **Designing the ideal corporate structure of new undertakings**, including subsidiaries and branch offices.
- Assisting in numerous **transfers of shares and business assets**.
- Setting up **Joint-Venture relationships**.
- Securing **investments** and **funding solutions** for various projects.
- Conducting **risk analyses** (self-assessments & due diligence) to identify preferred and needed measures.